JAGUAR WORLD
HOLDINGS

2025 EDITION

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The Caribbean Investment *Catalogue*

Smart, green and connected. A reading of where capital and opportunity met across the region in 2025.

15	10	4	USD 755M+
OPPORTUNITIES	JURISDICTIONS	SECTOR TRACKS	TOTAL PIPELINE

INTRODUCTION

A region rewriting its own investment story

The pressures that have long defined the Caribbean are becoming the basis of its most interesting businesses.

The Caribbean is usually discussed in the language of exposure: to climate, to imported food and fuel, to markets too small to scale. Spend time with the region's 2025 investment pipeline, however, and a different vocabulary emerges. Founders, cooperatives and developers are treating those same pressures as commercial openings.

Waste is becoming feedstock. Sargassum, long a burden on tourism and fisheries, is being converted into power and fertiliser. Food import bills are being met with precision farming, alternative flours and land-based aquaculture. Fragmented procurement and trade data are being addressed with cloud-native, AI-enabled platforms.

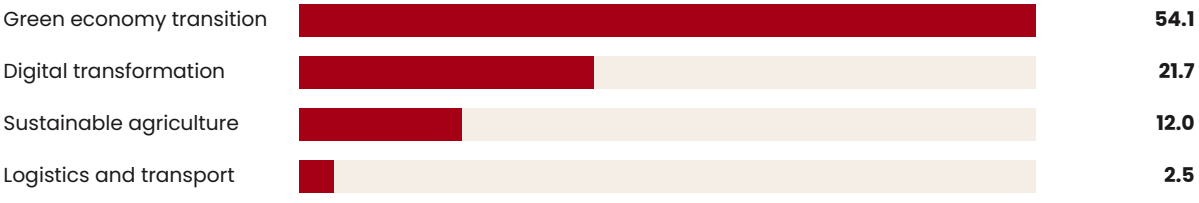
Across ten jurisdictions, fifteen opportunities stood out to us this year. Together they seek around USD 90 million in defined-ticket capital, while two large-scale developments in Guyana and Jamaica lift the wider pipeline to between USD 755 million and USD 1.24 billion.

What follows is our reading of that landscape: where the momentum sits, how deals are being structured, and what investors should have in place before they commit.

15	10	USD 90.3M	11/13
Opportunities reviewed across four transformation tracks	Jurisdictions, from Haiti to Suriname	Sought across 13 defined-ticket opportunities	Defined tickets at USD 5M or less

Where the defined-ticket capital sits

Capital sought by track, USD millions



Excludes two large-scale developments: an agropolitan initiative in Guyana (USD 650M) and a smart city development in Jamaica (USD 15M to 500M).

This is a mid-market pipeline, as open to angel investors, family offices and impact funds as it is to development finance.

THE FOUR TRACKS

Where the momentum sits

Four themes shaped the 2025 pipeline, each answering a constraint the region knows well.

01

Sustainable agriculture
6 opportunities
USD 1M to 650M
Haiti, Dominican Republic, Grenada, Saint Lucia, Suriname, Guyana

Feeding the region from the ground up

Food import dependence remains one of the region's heaviest economic burdens, and agriculture produced the broadest spread of opportunities. Precision block farming with solar irrigation in Suriname, land-based aquaculture that uses AI to cut water consumption in Saint Lucia, and IoT-enabled processing of biomass into gluten-free flours in the Dominican Republic all point to a sector being rebuilt around technology.

Waste is a recurring input, with one Grenadian venture turning more than 12,000 tonnes of it into animal feed and biochar. At the other end of the scale, a cooperative development across 8,075 acres in Guyana, powered entirely by renewable energy, seeks USD 650 million through debt or joint venture.

02

Digital transformation
4 opportunities
USD 1M to 14.2M
Saint Lucia, Antigua and Barbuda, Barbados, Trinidad and Tobago

Practical technology for real constraints

The region's digital opportunities are grounded rather than speculative. They include an AI-powered public tender platform, satellite analytics paired with blockchain land leasing, a trade intelligence hub, and a wearable health platform addressing chronic disease, which at USD 14.2 million is the largest ticket in the track.

Most of these platforms serve governments and institutions, so their growth depends on public sector adoption. Procurement pathways deserve as much scrutiny as the technology itself.

03

Green economy transition
4 opportunities
USD 1M to 500M
Trinidad and Tobago, Grenada, Jamaica

Turning burdens into feedstock

This track holds the largest defined ticket in the pipeline: a USD 51 million plan to recycle 25,000 tonnes of plastic a year into rPET in Trinidad and Tobago, which also hosts a sand-based thermal storage venture serving remote micro-enterprises. Grenada offers a distinctly Caribbean answer to a Caribbean problem, converting sargassum and biowaste into power and fertiliser.

In Jamaica, a 283-acre smart city with green utilities invites joint venture capital anywhere from USD 15 million to 500 million.

04

Logistics and transport
1 opportunity
USD 2.5M
Jamaica

Connecting a region of islands

Intra-regional connectivity has long held back Caribbean trade. An asset-light cargo airline building a Kingston hub keeps its capital needs modest while positioning Jamaica as a logistics centre for the wider region.

WHAT THE PIPELINE TELLS US

Four signals for investors

01

Mid-market is the opportunity

Eleven of thirteen defined tickets sit at USD 5 million or less, offering meaningful positions that larger infrastructure funds tend to overlook.

02

Structures are flexible

Sponsors invite angel funding, convertible notes, private equity, blended finance and joint ventures, so investors can match risk appetite to return.

03

Waste-to-value is a defining theme

Biomass, sargassum, agricultural waste and plastic reappear as inputs, aligning commercial returns with measurable environmental outcomes.

04

Technology runs through every sector

AI, IoT, satellite analytics and blockchain appear in agriculture, health, trade and energy alike, not only in the digital track.

THE COMPLIANCE LENS

Opportunity, structured properly

Getting the groundwork right turns regulatory complexity into investor confidence.

Multi-jurisdictional structuring

Ten jurisdictions mean ten sets of rules on foreign ownership, incorporation, taxation and the repatriation of returns.

AML, KYC and beneficial ownership

Rigorous counterparty diligence protects investors and sponsors alike, with standards shaped by the Caribbean Financial Action Task Force.

Sanctions and correspondent banking

Early screening and a clear view of banking relationships keep cross-border and multi-party flows moving.

ESG verification

Environmental claims matter to impact investors and lenders. Independent verification guards against greenwashing risk.

Data and technology governance

Health, AI and blockchain platforms raise questions of privacy, cybersecurity and enforceability, with data protection laws now in force in Barbados and Jamaica among others.

Land, partnership and public sector

Large land developments and government-facing platforms call for close attention to tenure, joint venture terms and public procurement.

PIPELINE INDEX

The 2025 opportunities at a glance

JURISDICTION	FOCUS	STRUCTURE	USD
Sustainable agriculture			
Haiti	Regenerative seed production, processing and vocational training	Angel, equity or debt	**4.1M**
Dominican Republic	IoT-enabled processing of 52 tonnes of biomass a day into gluten-free flours	Private equity or loan	**4.0M**
Grenada	Converting 12,000+ tonnes of waste into animal feed and biochar	Debt, equity or loan	**1.5M**
Saint Lucia	Land-based recirculating aquaculture with AI monitoring	VC or private equity	**1.42M**
Suriname	500-hectare precision block farming with solar irrigation	Blended capital	**1.0M**
Guyana	Cooperative agropolitan development across 8,075 acres, fully renewable	Loan or joint venture	**650M**
Digital transformation			
Saint Lucia	Cloud-native, AI-powered public tender and milestone platform	Equity	**1.0M**
Antigua and Barbuda	AI, satellite analytics and blockchain land leasing	VC or convertible note	**1.5M**
Barbados	Wearable smart health platform for chronic disease	Grant, loan or equity	**14.2M**
Trinidad and Tobago	AI-powered trade diagnostics and blockchain contracts	Private equity	**5.0M**
Green economy transition			
Trinidad and Tobago	Sand-based thermal energy storage for remote micro-enterprises	Blended finance	**1.0M**
Grenada	Sargassum and biowaste into power and fertiliser	Debt, equity or grants	**2.1M**
Trinidad and Tobago	Recycling 25,000 tonnes of plastic a year into rPET	Debt or equity	**51M**
Jamaica	283-acre smart city with green utilities	Joint venture	**15M to 500M**
Logistics and transport			
Jamaica	Asset-light regional cargo airline with a Kingston hub	Equity	**2.5M**

LOOKING AHEAD

Into 2026

The 2025 pipeline describes a region setting its own investment agenda: greener, more digital and more closely connected.

The coming year will test how quickly these opportunities move from proposal to capital, and which structures prove most effective at bringing private investors alongside development finance.

The 2026 edition of Jag Digest will follow these themes forward, tracking how the sectors profiled here evolve and introducing the next wave of Caribbean ventures.

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Questions about this edition, or an opportunity in the region?

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